

Financial Fact Book 2023

フィナンシャル ファクトブック 2023

evaluation, rating, inspection



ERIホールディングス株式会社

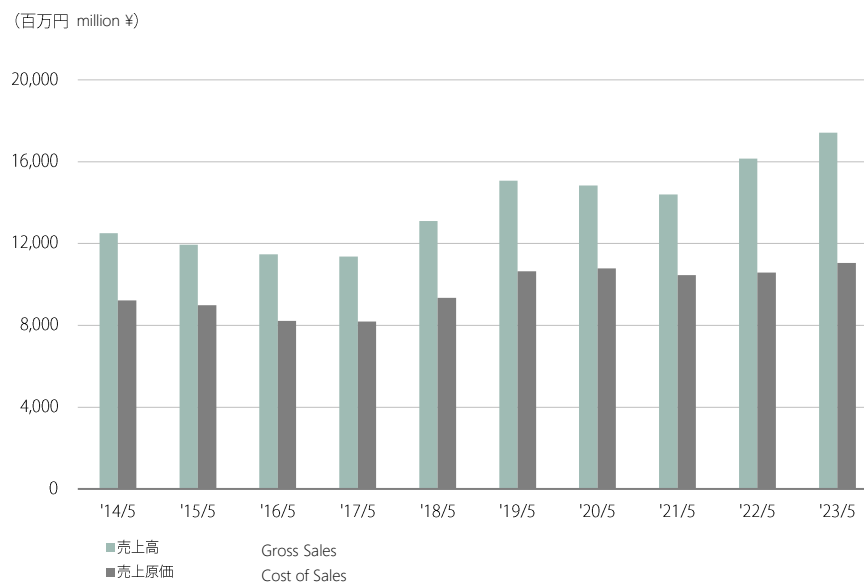
ERI

Evaluation, Rating, Inspection

Holdings

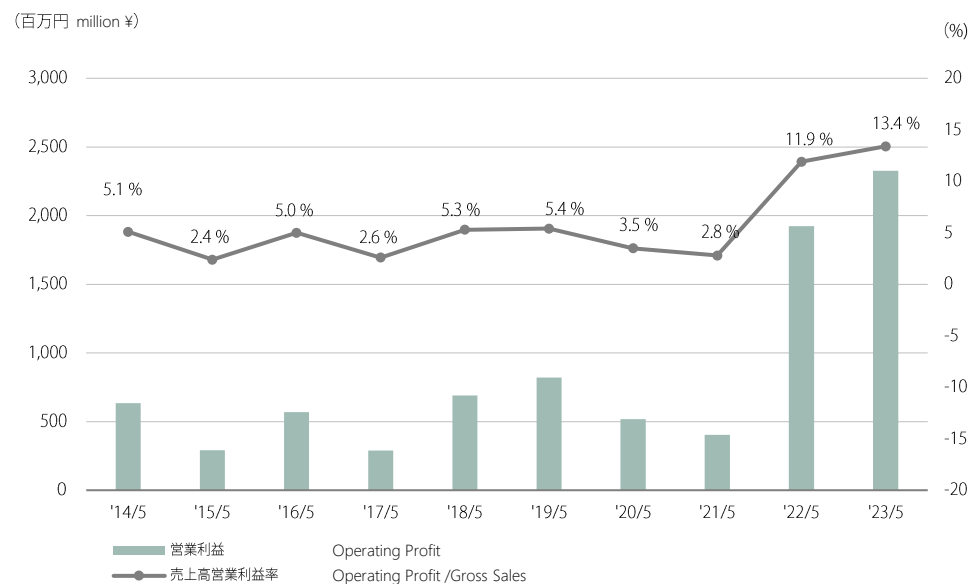
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売上高、売上原価
Gross Sales, Cost of Sales



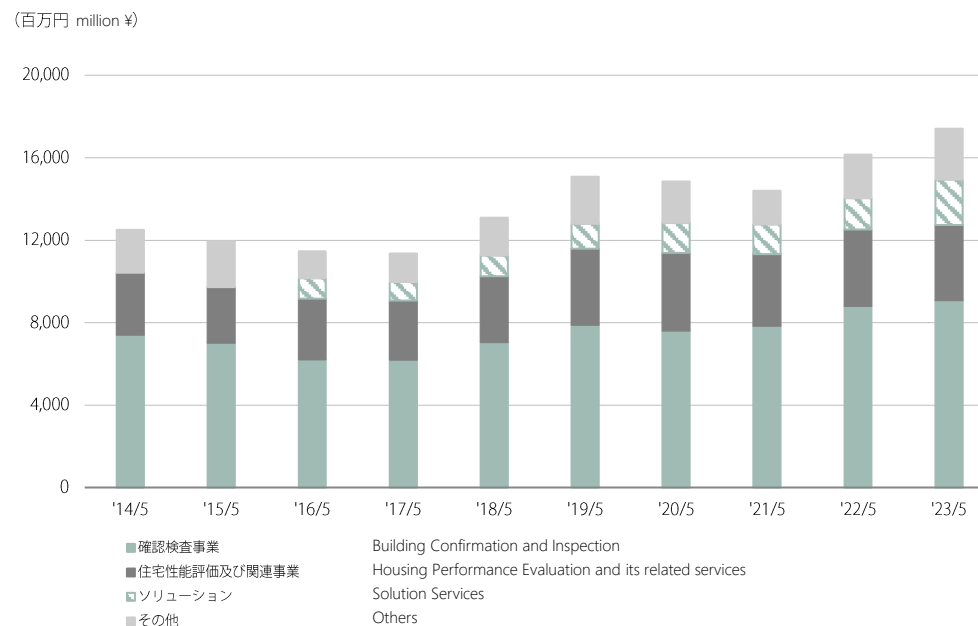
			2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5
売上高	Gross Sales	(千円 Thousand ¥)	12,509,475	11,949,056	11,470,660	11,357,421	13,097,494	15,076,818	14,842,735	14,397,766	16,148,259	17,410,527
NET売上高	Net Sales	(千円 Thousand ¥)	11,370,072	10,883,280	11,356,708	11,357,421	13,097,494	15,076,818	14,842,735	14,397,766	16,148,259	17,410,527
売上原価	Cost of Sales	(千円 Thousand ¥)	9,217,055	8,985,204	8,212,174	8,189,824	9,338,050	10,642,989	10,777,447	10,457,940	10,584,830	11,053,148
売上総利益	Gross Profit	(千円 Thousand ¥)	3,292,419	2,963,851	3,258,486	3,167,596	3,759,443	4,433,828	4,065,287	3,939,825	5,563,429	6,357,378
販売費及び一般管理費	SG&A Expenses	(千円 Thousand ¥)	2,656,883	2,671,759	2,688,515	2,877,800	3,068,787	3,612,902	3,547,765	3,536,981	3,638,811	4,031,235

営業利益、売上高営業利益率
Operating Profit, Operating Profit/Gross Sales



			2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5
営業利益	Operating Profit	(千円 Thousand ¥)	635,536	292,092	569,970	289,795	690,655	820,925	517,522	402,844	1,924,617	2,326,142
売上高営業利益率	Operating Profit/ Gross Sales	(%)	5.1	2.4	5.0	2.6	5.3	5.4	3.5	2.8	11.9	13.4
経常利益	Ordinary Profit	(千円 Thousand ¥)	651,065	331,464	625,966	367,696	702,020	845,718	598,225	474,334	1,986,275	2,340,157
親会社株主に帰属する当期純利益	Profit Attributable to Owners of Parent	(千円 Thousand ¥)	-41,242	18,391	414,345	212,794	429,924	523,097	258,226	264,759	1,228,345	1,533,884

セグメント別売上高推移 Gross Sales by Segment



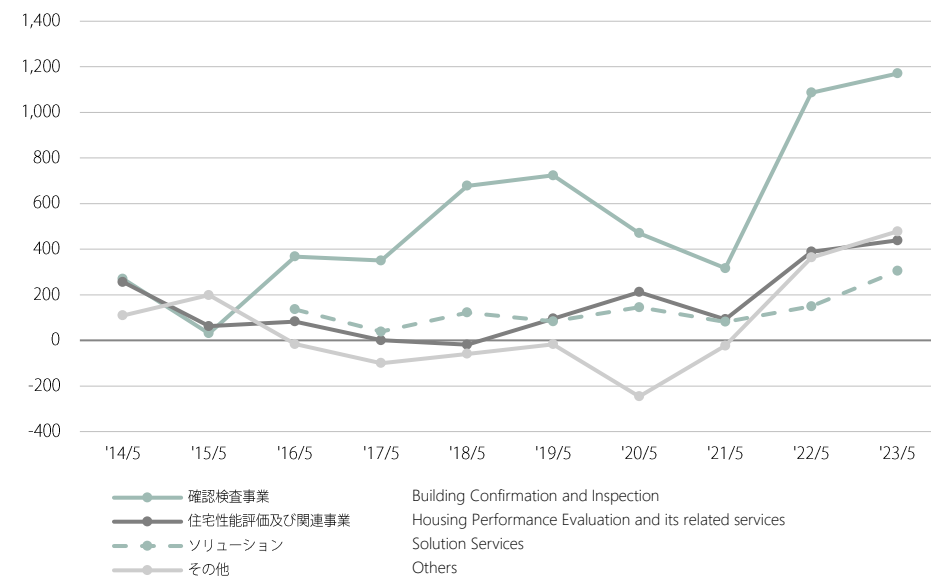
		2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5
確認検査及び関連事業	(千円 Thousand ¥)	7,418,242	7,032,381	6,223,269	6,199,384	7,059,020	7,898,998	7,613,628	7,849,433	8,815,196	9,093,118
Building Confirmation and Inspection and its related services	(%)	59.3	58.9	54.3	54.6	53.9	52.4	51.3	54.5	54.6	52.2
住宅性能評価及び関連事業	(千円 Thousand ¥)	3,000,129	2,691,764	2,939,685	2,877,030	3,199,141	3,695,709	3,772,052	3,479,580	3,698,788	3,647,140
Housing Performance Evaluation and its related services	(%)	24.0	22.5	25.6	25.3	24.4	24.5	25.4	24.2	22.9	20.9
ソリューション	(千円 Thousand ¥)	-	-	993,395	898,045	1,012,934	1,205,499	1,462,300	1,442,458	1,527,750	2,208,227
Solution Services	(%)	-	-	8.7	7.9	7.7	8.0	9.9	10.0	9.5	12.7
その他	(千円 Thousand ¥)	2,091,103	2,224,909	1,314,309	1,382,960	1,826,397	2,276,610	1,994,754	1,626,294	2,106,523	2,462,039
Others	(%)	16.7	18.6	11.4	12.2	14.0	15.1	13.4	11.3	13.0	14.1

2016年5月期以降は「その他」に含まれていた「ソリューション事業」を報告セグメントに変更しております。 "Solution Services" split off from "Others" as an independent segment from FY May 2016.

2021年5月期以降は「確認検査事業」としていた報告セグメントを「確認検査及び関連事業」に変更しております。 The former "Building Confirmation and Inspection" along with its related services are aggregated into a single reportable segment: " Building Confirmation and Inspection and its related services" from FY May 2021.

セグメント利益推移 Segment Profit

(百万円 million ¥)

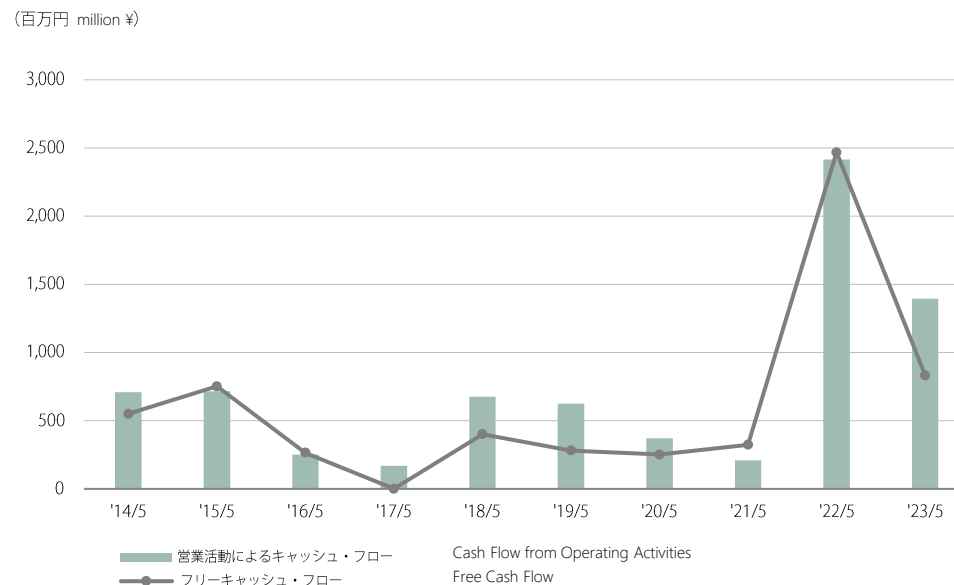


		2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5
確認検査及び関連事業 Building Confirmation and Inspection and its related services	(千円 Thousand ¥)	269,952	31,065	367,619	350,263	678,258	723,298	469,973	316,535	1,089,402	1,170,609
住宅性能評価及び関連事業 Housing Performance Evaluation and its related services	(千円 Thousand ¥)	256,327	62,660	82,534	801	-18,754	95,049	211,615	92,532	388,385	438,821
ソリューション Solution Services	(千円 Thousand ¥)	-	-	135,797	38,638	122,027	83,298	144,904	81,354	149,160	304,747
その他 Others	(千円 Thousand ¥)	109,256	198,366	-15,980	-99,908	-58,776	-17,136	-245,589	-22,976	363,490	477,785

2016年5月期以降は「その他」に含まれていた「ソリューション事業」を報告セグメントに変更しております。 "Solution Services" split off from "Others" as an independent segment from FY May 2016.

2021年5月期以降は「確認検査事業」としていた報告セグメントを「確認検査及び関連事業」に変更しております。 The former "Building Confirmation and Inspection" along with its related services are aggregated into a single reportable segment: "Building Confirmation and Inspection and its related services" from FY May 2021.

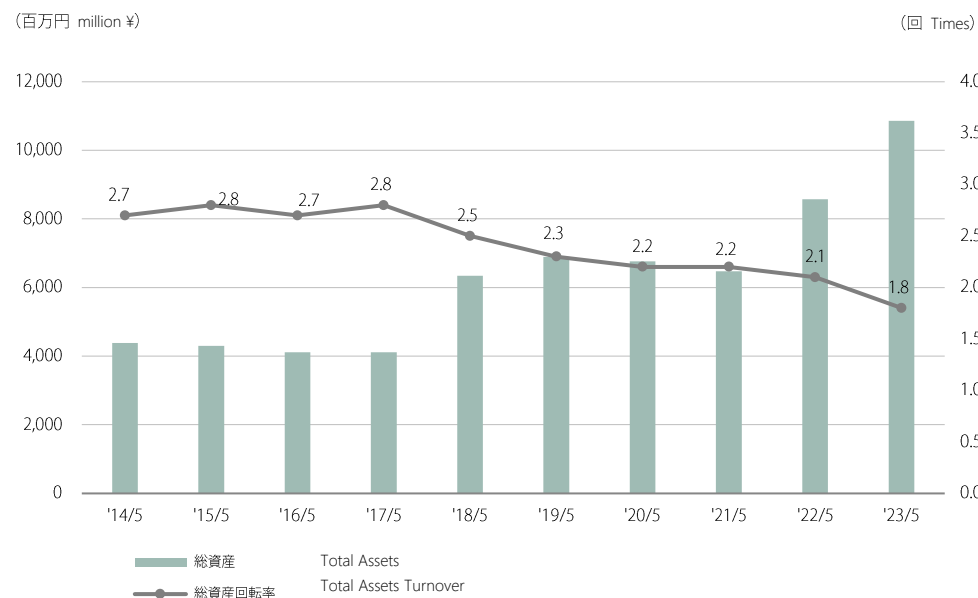
営業活動によるキャッシュフロー、フリーキャッシュフローの推移
Cash Flow from Operating Activities, Free Cash Flow



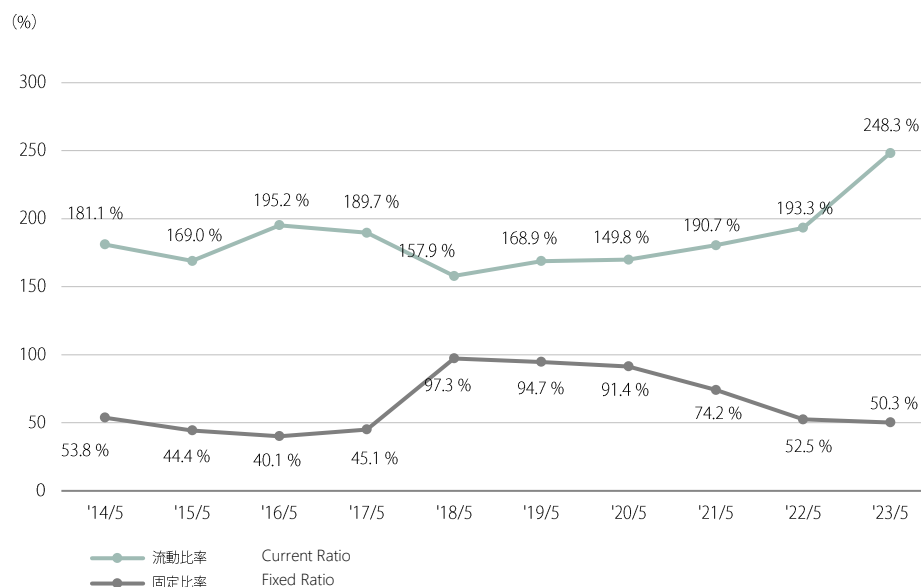
			2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5
営業活動によるキャッシュ・フロー	Operating Activities	(千円 Thousand ¥)	708,247	715,205	252,352	168,997	675,762	624,933	371,466	209,062	2,415,054	1,394,929
投資活動によるキャッシュ・フロー	Investing Activities	(千円 Thousand ¥)	-157,542	36,974	13,232	-167,858	-275,074	-343,433	-119,465	114,386	52,204	-562,611
財務活動によるキャッシュ・フロー	Financing Activities	(千円 Thousand ¥)	-301,460	-262,153	-270,095	-234,276	299,195	-131,728	-480,167	-422,223	-210,418	563,867
フリーキャッシュ・フロー	Free Cash Flow	(千円 Thousand ¥)	550,705	752,179	265,584	1,139	400,688	281,500	252,001	323,448	2,467,258	832,318

フリーキャッシュ・フロー＝営業活動CF+投資活動CF Free Cash Flow = CF Operating Activities + CF Investing Activities

総資産、総資産回転率
Total Assets, Total Assets Turnover



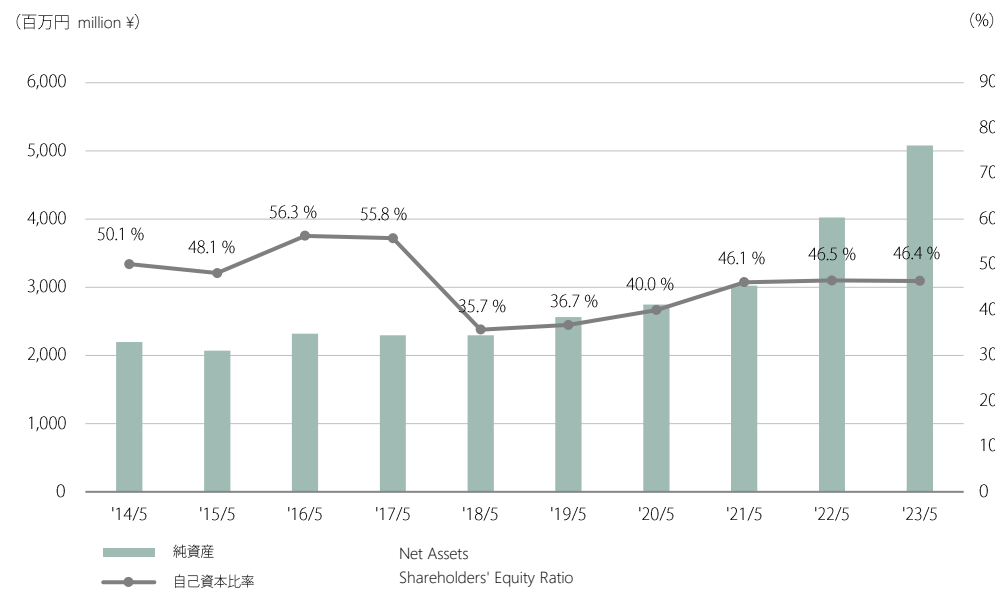
流動比率、固定比率
Current Ratio, Fixed Ratio



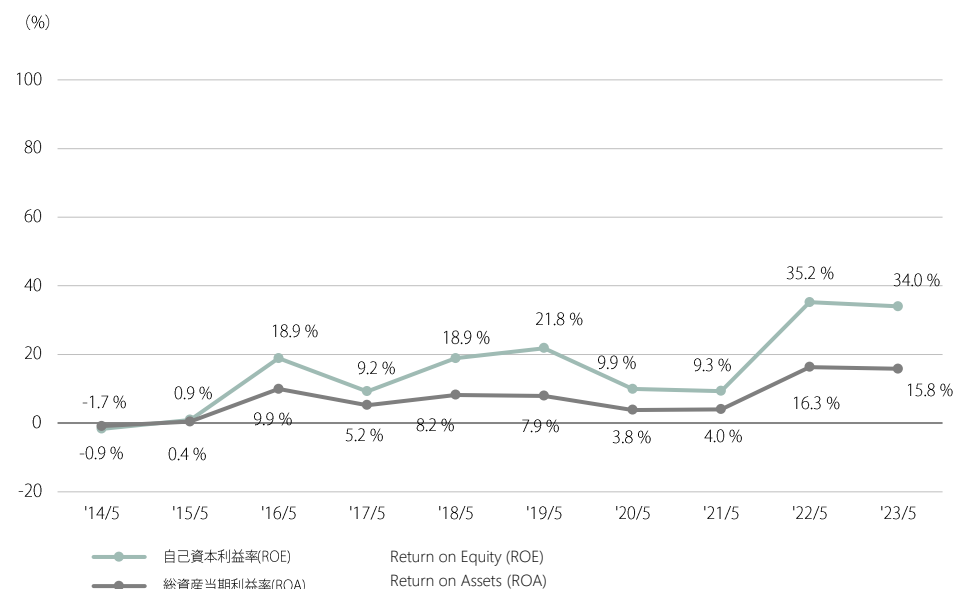
			2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5
総資産	Total Assets	(千円 Thousand ¥)	4,382,305	4,296,128	4,110,369	4,109,057	6,346,951	6,896,687	6,762,841	6,477,818	8,574,913	10,860,916
総資産回転率	Total Assets Turnover	(回 Times)	2.7	2.8	2.7	2.8	2.5	2.3	2.2	2.2	2.1	1.8
流動比率	Current Ratio	(%)	181.1	169.0	195.2	189.7	157.9	168.9	169.9	180.5	193.3	248.3
固定比率	Fixed Ratio	(%)	53.8	44.4	40.1	45.1	97.3	94.7	91.4	74.2	52.5	50.3
固定長期適合率	Fixed Assets to fixed liability ratio	(%)	45.2	40.0	37.5	41.7	59.7	57.0	58.9	54.3	40.4	33.9
インタレスト・カバレッジ・レシオ	Interest Coverage Ratio	(倍 Times)	232.4	451.9	96.8	95.8	117	71	39.2	24.9	287.9	101.3

総資産回転率 = 売上高 / 期中平均総資産 Total Assets Turnover = Gross Sales / Average Total Assets

純資産、自己資本比率
Net Assets, Shareholders' Equity Ratio



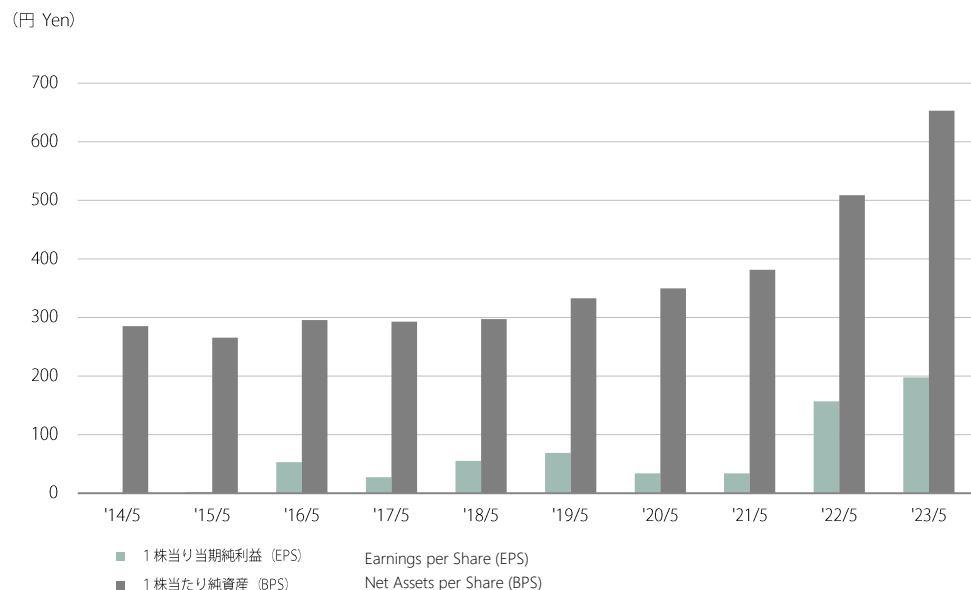
自己資本利益率(ROE)、総資産当期利益率(ROA)
Return on Equity (ROE), Return on Assets (ROA)



			2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5
売上総利益率	Gross Profit Ratio	(%)	26.3	24.8	28.4	27.9	28.7	29.4	27.4	27.4	34.5	36.5
純資産	Net Assets	(千円 Thousand ¥)	2,199,996	2,072,301	2,320,125	2,298,054	2,296,861	2,561,934	2,746,897	3,024,370	4,024,995	5,078,045
自己資本比率	Shareholders' Equity Ratio	(%)	50.1	48.1	56.3	55.8	35.7	36.7	40.0	46.1	46.5	46.4
自己資本利益率(ROE)	Return on Equity (ROE)	(%)	-1.7	0.9	18.9	9.2	18.9	21.8	9.9	9.3	35.2	34.0
総資産当期利益率(ROA)	Return on Assets (ROA)	(%)	-0.9	0.4	9.9	5.2	8.2	7.9	3.8	4.0	16.3	15.8

総資産当期利益率(ROA) = 当期純利益 / 期中平均総資産 Return on Assets (ROA) = Profit / Average Total Assets

1株当たり当期純利益(EPS), 1株当たり純資産(BPS)
Earnings per Share (EPS), Book-value per Share (BPS)



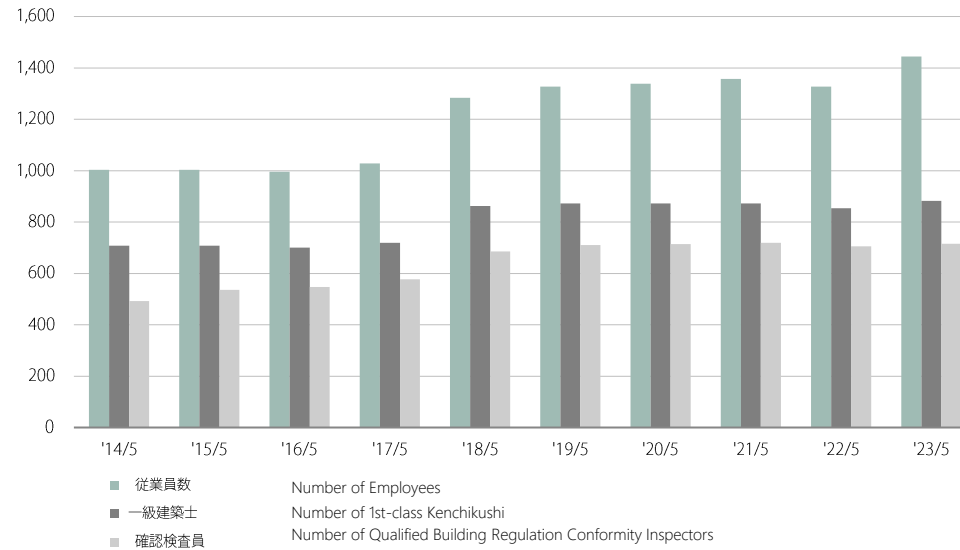
株価収益率(PER), 株価純資産倍率(PBR)
Price Earnings Ratio (PER), Price Book-value Ratio (PBR)



			2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5
1株当たり当期純利益 (EPS)	Earnings per Share (EPS)	(円 Yen)	-	2.37	52.96	27.17	55.37	68.94	33.69	33.95	156.83	197.80
1株当たり純資産 (BPS)	Book-value per Share (BPS)	(円 Yen)	285.09	265.32	295.60	292.77	297.10	332.87	349.86	381.58	508.61	653.01
1株当たり配当金	Dividend per Share	(円 Yen)	34	30	30	30	30	30	27	15	40	60
配当性向	Dividend Payout Ratio	(%)	-	1,263.2	56.6	110.4	54.2	43.5	80.1	44.2	25.5	30.3
株価収益率 (PER)	Price Earnings Ratio (PER)	(倍 Times)	-	424.0	16.1	30.5	18.5	13.0	20.0	17.3	8.5	6.5
株価純資産倍率 (PBR)	Price Book-value Ratio (PBR)	(倍 Times)	4.2	3.8	2.9	2.8	3.5	2.7	1.9	1.5	2.6	2.0

株価純資産倍率(PBR) = 期末株価 / 1株あたり純資産額 (自己株除く) Price Book-value Ratio (PBR) = Stock Price at the end of Fiscal Year / BPS

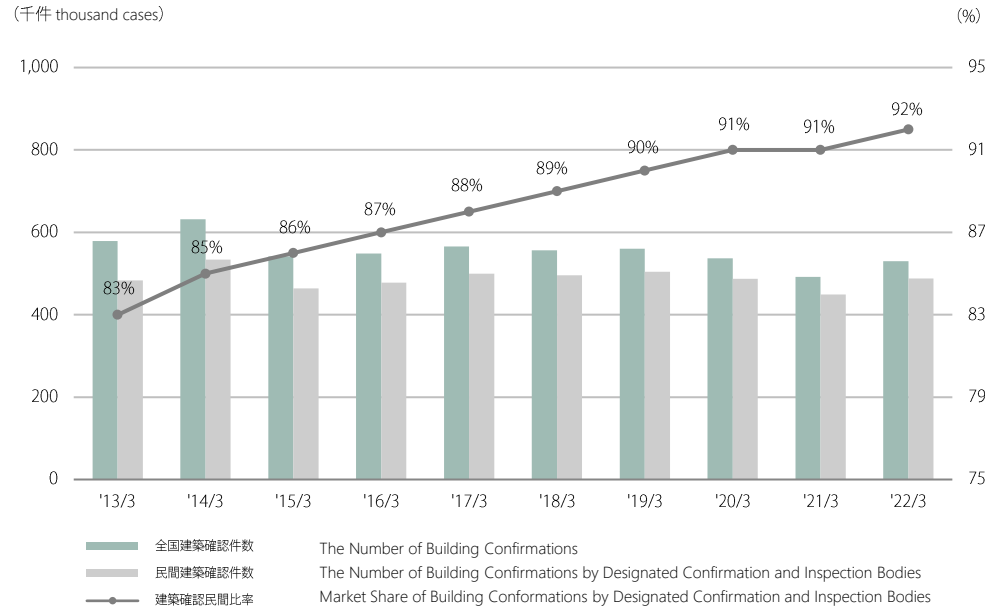
E R I グループ人材構成 Personnel Structure of ERI Group



		2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5
従業員数	Number of Employees	1,003	1,004	996	1,029	1,284	1,328	1,339	1,357	1,328	1,445
従業員一人当たり売上高	Gross Sales per Employee (千円 Thousand ¥)	12,883	11,907	11,471	11,217	11,325	11,544	11,131	10,681	12,029	12,557
一級建築士	Number of 1st-class Kenchikushi	708	708	701	720	863	873	873	873	854	883
確認検査員	Number of Qualified Building Regulation Conformity Inspectors	493	536	547	578	686	711	715	719	706	716

従業員一人当たり売上高 = 売上高 / 期中平均従業員数 Gross Sales per Employee = Gross Sales / Average Number of Employees

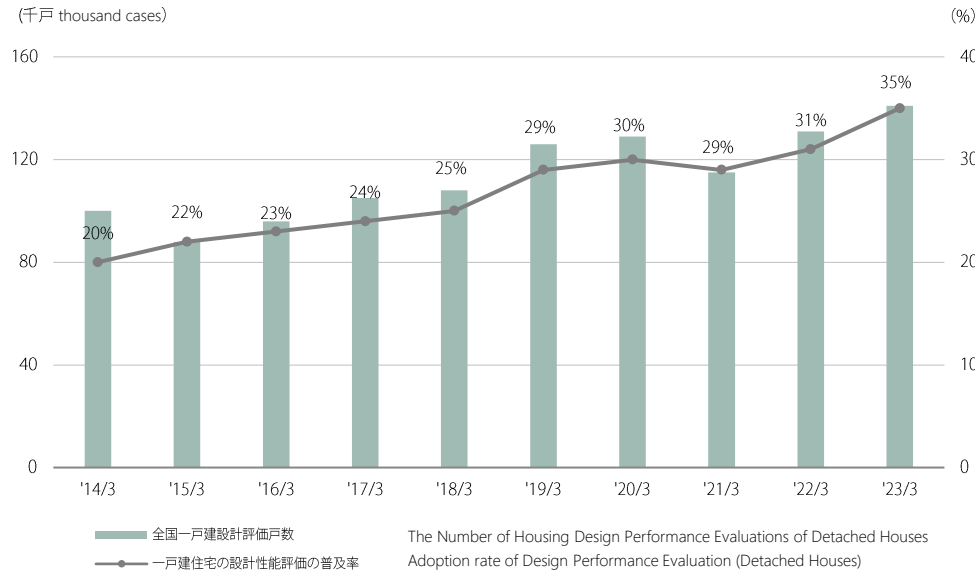
全国建築確認件数、民間化比率 The Number of Building Confirmations, Market Share of Building Confirmations by Designated Confirmation and Inspection Bodies



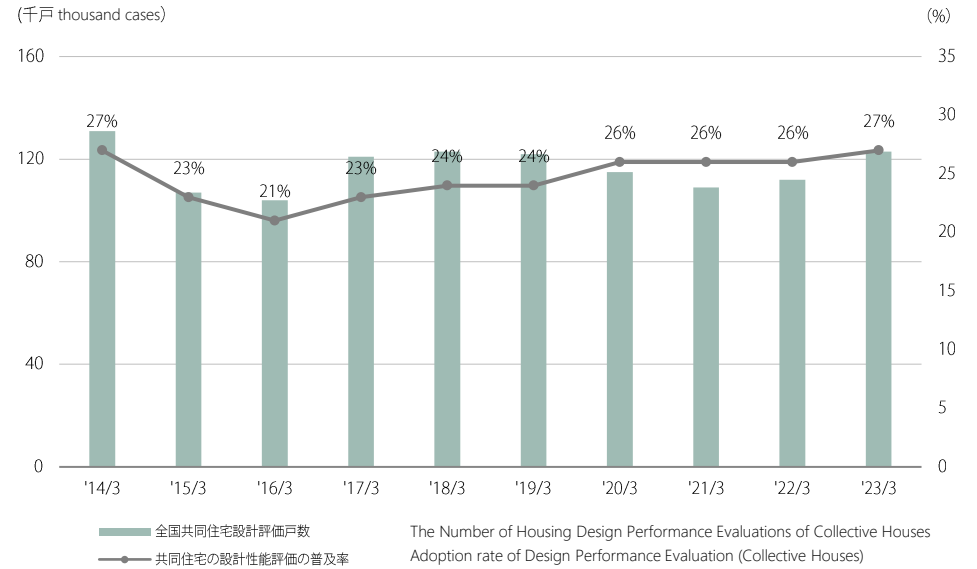
		2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3	2023/3
全国新設住宅着工戸数 The Number of New Housing Starts	(千戸 Thousand Units)	987	880	920	974	946	952	883	812	865	860
全国建築確認件数 The Number of Building Confirmations	(千戸 Thousand Units)	632	542	549	566	556	560	537	492	530	-
民間建築確認件数 The Number of Building Confirmations by Designated Confirmation and Inspection Bodies	(千戸 Thousand Units)	534	464	478	500	496	504	487	449	488	-
建築確認民間比率 Market Share of Building Confirmations by Designated Confirmation and Inspection Bodies	(%)	85	86	87	88	89	90	91	91	92	-
全国指定確認検査機関数 The Number of Designated Confirmation and Inspection Bodies		125	130	133	134	134	134	134	135	131	131

2023年3月期の確認件数は国土交通省より、現時点で公表されていません。 Number of Building Confirmation of FY March 2023 hasn't announced yet by MLIT.

全国一戸建て 住宅性能評価戸数、普及率 The Number of Housing Design Performance Evaluations of Detached Houses, Adoption rate



全国共同住宅 住宅性能評価戸数、普及率 The Number of Housing Design Performance Evaluations of Collective Houses, Adoption rate



		2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3	2023/3
全国一戸建新設住宅着工戸数 New Housing Starts of Detached Houses	(千戸 Thousand Units)	493	409	418	433	426	438	434	393	429	397
全国一戸建設計評価戸数 The Number of Housing Design Performance Evaluations of Detached Houses	(千戸 Thousand Units)	100	88	96	105	108	126	129	115	131	141
一戸建住宅の設計性能評価の普及率 Adoption rate of Design Performance Evaluation (Detached Houses)	(%)	20	22	23	24	25	29	30	29	31	35
全国共同住宅新設住宅着工戸数 New Housing Starts of Collective Houses	(千戸 Thousand Units)	494	471	502	540	520	514	449	415	435	463
全国共同住宅設計評価戸数 The Number of Housing Design Performance Evaluations of Collective Houses	(千戸 Thousand Units)	131	107	104	121	123	122	115	109	112	124
共同住宅の設計性能評価の普及率 Adoption rate of Design Performance Evaluation (Collective Houses)	(%)	27	23	21	23	24	24	26	26	26	27

(千円 Thousand ¥)

		2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5
資産の部	Assets										
流動資産	Current assets										
現金及び預金	Cash and deposits	1,851,892	2,341,919	2,337,409	2,104,272	2,804,155	2,989,915	2,725,761	2,650,798	4,910,038	6,408,686
売掛金	Accounts receivable-trade	486,888	480,997	453,119	500,153	713,282	790,457	786,998	902,549	-	-
売掛金及び契約資産	Accounts receivable-trade and contract assets	-	-	-	-	-	-	-	-	1,061,643	1,344,333
有価証券	Securities	100,020	100,002	-	-	-	-	-	-	-	-
仕掛品	Work in process	339,177	350,933	298,917	352,884	446,244	500,246	439,345	420,120	248,110	259,633
その他	Other	424,434	105,767	93,272	116,766	176,366	221,219	337,595	287,865	264,355	313,980
貸倒引当金	Allowance for doubtful accounts	-565	-413	-271	-241	-92	-251	-86	-	-	-
流動資産合計	Total current assets	3,201,849	3,379,206	3,182,448	3,073,835	4,139,957	4,501,586	4,289,615	4,261,334	6,484,149	8,326,633

科目の表示方法については、適宜変更しております。変更の詳細は当社有価証券報告書「表示方法の変更」をご参照ください。

Certain prior year amounts have been reclassified for consistency with the current year presentation. Please refer to 'description of changed accounting items' in the Yukashoken Hokokusho, the Annual Securities Report, for details.

連結貸借対照表 Consolidated Balance Sheets

(千円 Thousand ¥)

		2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5
固定資産	Non-current assets										
有形固定資産	Property, plant and equipment										
建物	Buildings	122,346	126,723	133,495	158,756	300,293	351,187	379,023	387,778	384,626	600,195
減価償却累計額及び 減損損失累計額	Accumulated depreciation and impairment loss	-48,587	-60,717	-67,847	-76,209	-86,221	-104,847	-121,459	-135,863	-150,265	-291,386
建物（純額）	Buildings, net	73,759	66,005	65,647	82,547	214,071	246,340	257,563	251,914	234,360	308,808
工具、器具及び備品	Tools, furniture and fixtures	158,379	171,880	197,341	231,104	256,170	323,635	334,190	354,888	346,237	418,569
減価償却累計額及び 減損損失累計額	Accumulated depreciation and impairment loss	-108,698	-133,153	-150,734	-160,405	-185,010	-217,114	-227,743	-254,716	-259,548	-320,555
工具、器具及び備品（純額）	Tools, furniture and fixtures, net	49,680	38,727	46,606	70,698	71,159	106,520	106,446	100,170	86,688	98,014
土地	Land	-	-	-	402	101,076	101,076	92,736	92,736	92,736	301,324
リース資産	Leased assets	-	-	-	-	-	51,310	158,445	172,707	164,020	185,476
減価償却累計額及び 減損損失累計額	Accumulated depreciation and impairment loss	-	-	-	-	-	-6,958	-47,410	-88,274	-100,203	-130,598
リース資産（純額）	Leased assets, net	-	-	-	-	-	44,351	111,034	84,432	63,815	54,877
その他	Other	-	-	-	-	12,009	13,895	13,525	10,491	10,491	52,992
減価償却累計額及び 減損損失累計額	Accumulated depreciation and impairment loss	-	-	-	-	-1,287	-10,837	-10,939	8,382	-8,670	-45,962
その他（純額）	Other, net	-	-	-	-	10,722	3,057	2,585	2,108	1,821	7,029
有形固定資産合計	Total property, plant and equipment	123,440	104,733	112,254	153,648	397,030	501,346	570,366	531,363	479,423	770,054

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(千円 Thousand ¥)

		2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5
無形固定資産	Intangible assets										
ソフトウェア	Software	107,865	136,769	174,248	161,321	294,427	338,861	360,690	321,162	296,055	271,013
のれん	Goodwill	-	-	1,019	58,946	648,996	573,743	496,750	432,680	357,136	368,962
その他	Other	2,269	1,861	434	434	824	1,694	1,694	1,694	1,694	2,426
無形固定資産合計	Total intangible assets	110,134	138,631	175,702	220,702	944,248	914,299	859,136	755,537	654,886	642,402
投資その他の資産	Investments and other assets										
投資有価証券	Investment securities	100,006	-	-	-	1,647	1,783	1,055	1,028	1,026	124,670
差入保証金	Guarantee deposits	444,951	400,395	407,689	417,843	441,929	488,304	481,816	469,228	461,870	466,176
供託金	Deposit money	135,000	-	-	-	-	-	-	-	-	-
繰延税金資産	Deferred tax assets	210,634	212,910	208,397	216,283	367,613	345,925	405,025	403,842	470,661	355,956
その他	Other	56,505	60,942	23,909	26,824	54,525	143,805	155,830	55,483	22,895	175,021
貸倒引当金	Allowance for doubtful accounts	-218	-691	-31	-81	-	-365	-4	-	-	-
投資その他の資産合計	Total investments and other assets	946,880	673,557	639,964	660,870	865,716	979,454	1,043,723	929,583	956,454	1,121,825
固定資産合計	Total non-current assets	1,180,455	916,922	927,921	1,035,221	2,206,994	2,395,100	2,473,225	2,216,484	2,090,764	2,534,282
資産合計	Total assets	4,382,305	4,296,128	4,110,369	4,109,057	6,346,951	6,896,687	6,762,841	6,477,818	8,574,913	10,860,916

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連結貸借対照表 Consolidated Balance Sheets

(千円 Thousand ¥)

		2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5
負債の部	Liabilities										
流動負債	Current liabilities										
短期借入金	Short-term borrowings	-	-	-	-	-	-	-	-	-	84,296
一年内返済予定の長期借入金	Current portion of long-term borrowings	-	86,998	-	-	137,100	154,920	137,100	137,100	137,100	269,100
未払金	Accounts payable - other	287,275	247,253	171,833	186,417	459,133	369,259	280,617	294,193	253,515	462,730
未払費用	Accrued expenses	593,629	609,570	578,133	598,547	819,406	842,325	646,760	784,842	1,153,991	977,689
未払法人税等	Income taxes payable	4,681	113,914	164,579	61,685	155,580	170,223	248,514	153,128	715,255	261,577
前受金	Advances received	707,308	666,608	572,408	656,522	827,219	908,619	869,866	769,391	-	-
契約負債	Contract liabilities	-	-	-	-	-	-	-	-	810,181	1,035,588
リース債務	Lease obligations	-	-	-	-	-	11,326	33,881	35,168	34,437	41,287
債務保証損失引当金	Provision for loss on guarantees	-	24,403	-	-	-	-	-	-	-	-
その他	Other	175,568	251,081	143,035	117,382	223,703	208,037	307,589	187,401	250,453	220,640
流動負債合計	Total current liabilities	1,768,463	1,999,830	1,629,989	1,620,554	2,622,143	2,664,712	2,524,329	2,361,225	3,354,934	3,352,910

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(千円 Thousand ¥)

		2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5
固定負債	Non-current liabilities										
長期借入金	Long-term borrowings	185,808	-	-	-	1,199,625	1,411,176	1,118,062	788,325	851,225	1,961,537
退職給付に係る負債	Retirement benefit liability	104,977	100,937	92,475	86,076	100,077	69,232	64,512	56,133	58,292	65,675
長期未払金	Long-term accounts payable - other	123,060	123,060	67,780	72,273	90,323	104,254	104,313	105,283	189,307	300,974
繰延税金負債	Deferred tax liabilities	-	-	-	1,181	-	-	-	-	619	25,358
リース債務	Lease obligations	-	-	-	-	-	34,424	99,757	68,689	43,492	24,369
債務保証損失引当金	Provision for loss on guarantees	-	-	-	-	-	-	67,253	-	-	-
その他	Other	-	-	-	30,917	37,921	50,951	37,714	73,790	52,045	52,045
固定負債合計	Total non-current liabilities	413,845	223,997	160,255	190,447	1,427,946	1,670,040	1,491,614	1,092,222	1,194,983	2,429,960
負債合計	Total liabilities	2,182,308	2,223,827	1,790,244	1,811,002	4,050,090	4,334,752	4,015,943	3,453,447	4,549,918	5,782,870

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連結貸借対照表 Consolidated Balance Sheets

(千円 Thousand ¥)

		2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5
純資産の部	Net assets										
株主資本	Shareholders' equity										
資本金	Share capital	992,784	992,784	992,784	992,784	992,784	992,784	992,784	992,784	992,784	992,784
資本剰余金	Capital surplus	26,304	26,304	26,304	26,304	7,677	42,236	42,236	42,236	42,236	42,236
利益剰余金	Retained earnings	1,349,091	1,101,184	1,296,225	1,274,049	1,469,004	1,760,133	1,783,390	1,954,162	2,948,718	4,129,521
自己株式	Treasury shares	-173,230	-52,980	-70	-70	-201,870	-265,145	-112,091	-72	-127	-128,910
株主資本合計	Total shareholders' equity	2,194,949	2,067,292	2,315,243	2,293,067	2,267,596	2,530,008	2,706,319	2,989,110	3,983,611	5,035,631
その他の包括利益累計額	Accumulated other comprehensive income										
その他有価証券評価差額金	Valuation difference on available-for-sale securities	-	-	-	-	-35	-50	-411	-428	-	1,487
その他の包括利益累計額合計	Total accumulated other comprehensive income	-	-	-	-	-35	-50	-411	-428	-	1,487
非支配株主持分	Non-controlling interests	5,046	5,008	4,882	4,986	29,300	31,977	40,988	35,688	41,383	40,926
純資産合計	Total net assets	2,199,996	2,072,301	2,320,125	2,298,054	2,296,861	2,561,934	2,746,897	3,024,370	4,024,995	5,078,045
負債純資産合計	Total liabilities and net assets	4,382,305	4,296,128	4,110,369	4,109,057	6,346,951	6,896,687	6,762,841	6,477,818	8,574,913	10,860,916

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連結損益計算書 Consolidated Statements of Income (Loss)

(千円 Thousand ¥)

		2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5
売上高	Gross sales	12,509,475	11,949,056	11,470,660	11,357,421	13,097,494	15,076,818	14,842,735	14,397,766	16,148,259	17,410,527
売上原価	Cost of sales	9,217,055	8,985,204	8,212,174	8,189,824	9,338,050	10,642,989	10,777,447	10,457,940	10,584,830	11,053,148
売上総利益	Gross profit	3,292,419	2,963,851	3,258,486	3,167,596	3,759,443	4,433,828	4,065,287	3,939,825	5,563,429	6,357,378
販売費及び一般管理費	Selling, general and administrative expenses	2,656,883	2,671,759	2,688,515	2,877,800	3,068,787	3,612,902	3,547,765	3,536,981	3,638,811	4,031,235
営業利益	Operating profit	635,536	292,092	569,970	289,795	690,655	820,925	517,522	402,844	1,924,617	2,326,142
営業外収益	Non-operating income										
受取利息	Interest income	4,241	2,291	1,579	26	25	36	40	28	76	192
保険配当金	Dividend income of insurance	8,623	7,680	5,865	4,667	6,491	9,313	8,038	6,956	4,694	7,185
受取手数料	Commission income	5,438	5,201	4,658	4,571	4,853	3,642	3,710	3,290	3,291	1,182
その他	Other	4,585	26,071	63,939	70,539	7,619	22,624	79,359	120,113	62,135	20,400
営業外収益合計	Total non-operating income	22,888	41,245	76,043	79,804	18,989	35,617	91,148	130,387	70,196	28,959
営業外費用	Non-operating expenses										
支払利息	Interest expenses	3,047	1,582	2,608	1,764	5,775	8,799	9,464	8,382	8,387	13,776
その他	Other	4,312	290	17,439	139	1,848	2,025	980	50,514	150	1,167
営業外費用合計	Total non-operating expenses	7,359	1,872	20,047	1,903	7,624	10,824	10,445	58,896	8,538	14,944
経常利益	Ordinary profit	651,065	331,464	625,966	367,696	702,020	845,718	598,225	474,334	1,986,275	2,340,157

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連結損益計算書 Consolidated Statements of Income (Loss)

(千円 Thousand ¥)

		2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5
特別利益	Extraordinary income										
受取保険金	Insurance claim income	100,000	-	-	-	-	-	-	-	-	-
その他	Other	-	-	-	-	-	51,525	519	-	117,101	14,954
特別利益合計	Total extraordinary income	100,000	-	-	-	-	51,525	519	-	117,101	14,954
特別損失	Extraordinary losses										
訴訟関連損失	Loss on litigation	722,000	184,374	-	-	-	-	-	-	-	-
債務保証損失引当金繰入額	Provision for loss on guarantees	-	24,403	-	-	-	-	67,253	-	-	-
その他	Other	1,757	45	2,771	536	249	24,255	16,521	2,800	84,728	3,175
特別損失合計	Total extraordinary losses	723,757	208,823	2,771	536	249	24,255	83,775	2,800	84,728	3,175
税金等調整前当期純利益	Profit before income taxes	27,307	122,641	623,195	367,160	701,771	872,988	514,970	471,534	2,018,649	2,351,936
法人税、住民税及び事業税	Income taxes - current	65,190	105,831	204,463	155,376	268,597	300,679	303,248	186,685	848,950	688,514
法人税等調整額	Income taxes - deferred	4,789	-2,276	4,512	-1,114	756	41,931	-58,902	15,219	-67,029	123,802
法人税等合計	Total income taxes	69,979	103,554	208,976	154,261	269,354	342,611	244,345	201,904	781,920	812,317
当期純利益	Profit	-42,672	19,086	414,218	212,898	432,417	530,377	270,624	269,629	1,236,728	1,539,619
非支配株主に帰属する当期純利益	Profit attributable to non-controlling interests	-1,429	694	-126	104	2,493	7,279	12,397	4,869	8,382	5,734
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	-41,242	18,391	414,345	212,794	429,924	523,097	258,226	264,759	1,228,345	1,533,884

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(千円 Thousand ¥)

		2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5
当期純利益	Profit	-42,672	19,086	414,218	212,898	432,417	530,377	270,624	269,629	1,236,728	1,539,619
その他の包括利益	Other comprehensive income										
その他有価証券評価差額金	Valuation difference on available-for-sale securities	-	-	-	-	-36	-15	-371	-17	441	1,489
その他の包括利益合計	Total other comprehensive income	-	-	-	-	-36	-15	-371	-17	441	1,489
包括利益	Comprehensive income	-42,672	19,086	414,218	212,898	432,380	530,361	270,252	269,611	1,237,169	1,541,109
内訳：	Comprehensive income attributable to:										
親会社株主に係る包括利益	Comprehensive income attributable to owners of parent	-41,242	18,391	414,345	212,794	429,888	523,083	257,866	264,742	1,228,774	1,535,372
非支配株主に係る包括利益	Comprehensive income attributable to non-controlling interests	-1,429	694	-126	104	2,492	7,278	12,386	4,869	8,395	5,736

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(千円 Thousand ¥)

		2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5
営業活動によるキャッシュ・フロー	Cash flows from operating activities										
税金等調整前当期純利益	Profit before income taxes	27,307	122,641	623,195	367,160	701,771	872,988	514,970	471,534	2,018,649	2,351,936
減価償却費	Depreciation	60,238	67,154	66,472	82,184	107,845	134,356	201,010	216,055	199,420	215,297
のれん償却額	Amortization of goodwill	-	-	-	407	43,765	75,252	76,992	76,268	75,543	79,523
受取利息	Interest income	-4,241	-2,291	-1,579	-26	-25	-36	-40	-28	-76	-192
支払利息	Interest expenses	3,047	1,582	2,608	1,764	5,775	8,799	9,464	8,382	8,387	13,776
その他の営業外損益	Other non-operating expenses (income)	-	-21,380	-41,478	-69,054	-	-	-	-92,826	-33,971	-4,827
訴訟関連損失	Loss on litigation	722,000	184,374	-	-	-	-	-	-	-	-
その他の特別損益	Other extraordinary loss (income)	-98,242	24,448	-21,632	536	249	-27,270	83,255	-64,453	-116,398	-14,453
売上債権の増減額	Decrease (increase) in trade receivables	-10,320	4,953	29,047	-35,496	-12,801	-14,085	3,813	-93,435	-	-
売上債権及び契約資産の増減額	Decrease (increase) in trade receivables and contract assets	-	-	-	-	-	-	-	-	-159,093	-94,573
たな卸資産の増減額	Decrease (Increase) in inventories	-17,306	-11,755	52,015	-50,128	-24,465	-50,438	58,931	29,610	172,009	-11,522
未払金の増減額	Increase (decrease) in accounts payable - other	8,347	-38,822	-68,973	13,888	-49,603	-180,230	-33,427	3,179	50,200	76,889
未払費用の増減額	Increase (decrease) in accrued expenses	93,907	15,940	-31,436	15,426	60,501	15,707	-195,565	83,272	369,148	-212,238
前受金の増減額	Increase (decrease) in advances received	47,186	-40,699	-94,199	82,075	25,078	78,699	-38,752	-107,117	-	-
契約負債の増減額	Increase (decrease) in contract liabilities	-	-	-	-	-	-	-	-	40,790	176,078
その他	Other, net	83,848	94,697	-155,347	-20,673	51,942	22,705	56,302	-131,328	27,687	85,942
小計	Subtotal	915,772	400,843	358,689	388,064	910,033	936,449	736,954	399,113	2,652,295	2,661,636

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(千円 Thousand ¥)

		2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5
利息及び配当金の受取額	Interest and dividends received	4,505	2,326	1,587	27	26	61	77	32	81	194
利息の支払額	Interest paid	-4,584	-3,169	-3,030	-1,764	-6,681	-9,030	-9,334	-8,237	-8,305	-15,288
リース解約に伴う支払額	Payments for cancellation of leases	-	-	-	-	-	-	-	-	-192	-500
供託金の預入による支出	Payments into deposit money	-135,000	-	-	-	-	-	-	-	-	-
供託金の返還による収入	Proceeds from withdrawal of deposit money	1,196,980	135,000	-	-	-	-	-	-	-	-
訴訟関連損失の支払額	Payments for loss on litigation	-722,000	-167,374	-17,000	-	-	-	-	-	-	-
保険金の受取額	Proceeds from insurance income	100,000	21,380	41,478	69,054	-	-	-	-	-	-
助成金の受取額	subsidy received	-	-	-	-	-	-	-	92,826	8,060	4,639
法人税等の支払額又は還付額	Income taxes (paid) refund	-647,425	326,198	-129,372	-286,385	-227,616	-302,546	-356,230	-274,671	-236,885	-1,255,752
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	708,247	715,205	252,352	168,997	675,762	624,933	371,466	209,062	2,415,054	1,394,929

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(千円 Thousand ¥)

		2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5
投資活動によるキャッシュ・フロー	Cash flows from investing activities										
有価証券の償還による収入	Proceeds from redemption of securities	-	100,000	100,000	-	-	-	-	-	-	-
連結の範囲の変更を伴う子会社株式の取得による収入	Proceeds from purchase of shares of subsidiaries resulting in change in scope of consolidation	-	-	-	-	-	-	-	95,645	-	-
連結の範囲の変更を伴う子会社株式の取得による支出	Purchase of shares of subsidiaries resulting in change in scope of consolidation	-	-	-	-44,702	-120,690	-13,802	-	-	-	-347,378
固定資産の取得による支出	Purchase of non-current assets	-93,662	-88,920	-106,112	-104,175	-119,227	-244,205	-198,302	-92,664	-83,334	-118,733
差入保証金の差入による支出	Payments of guarantee deposits	-62,615	-1,056	-19,219	-21,599	-9,480	-97,190	-57,841	-15,506	-2,493	-13,005
差入保証金の回収による収入	Proceeds from refund of guarantee deposits	11,395	38,273	7,711	8,158	1,913	16,711	54,997	24,889	3,848	5,762
子会社株式の取得による支出	Purchase of shares of subsidiaries	-7,270	-750	-	-	-	-	-	-	-	-
その他	Other, net	-5,388	-10,571	30,854	-5,539	-27,588	-4,946	81,680	102,022	134,182	-89,257
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	-157,542	36,974	13,232	-167,858	-275,074	-343,433	-119,465	114,386	52,204	-562,611

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(千円 Thousand ¥)

		2014/5	2015/5	2016/5	2017/5	2018/5	2019/5	2020/5	2021/5	2022/5	2023/5
財務活動によるキャッシュ・フロー	Cash flows from financing activities										
短期借入金の増減額	Increase (decrease) in short-term borrowings	-	-	-	-	-600,000	-	-	-	-	-
長期借入れによる収入	Proceeds from long-term borrowings	240,000	-	-	-	1,371,000	343,000	-	-	200,000	1,374,000
長期借入金の返済による支出	Repayments of long-term borrowings	-54,191	-98,809	-86,998	-	-34,275	-187,807	-310,933	-345,273	-137,100	-285,755
配当金の支払額	Dividends paid	-293,966	-261,756	-218,693	-234,276	-234,710	-230,999	-233,806	-93,395	-234,048	-349,342
非支配株主への配当金の支払額	Dividends paid to non-controlling interests	-	-	-	-	-	-1,500	-3,375	-10,170	-2,700	-9,194
自己株式の取得による支出	Purchase of treasury shares	-239,720	-	-	-	-201,800	-342,688	-	-	-54	-128,783
自己株式の処分による収入	Proceeds from disposal of treasury shares	60,626	98,413	35,596	-	-	293,263	99,292	62,454	-	-
その他	Other, net	-14,208	-	-	-	-1,019	-4,995	-31,345	-35,838	-36,515	-37,056
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	-301,460	-262,153	-270,095	-234,276	299,195	-131,728	-480,167	-422,223	-210,418	563,867
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	249,245	490,026	-4,510	-233,137	699,883	149,771	-228,166	-98,775	2,256,839	1,396,184
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	1,602,046	1,851,291	2,341,318	2,336,808	2,103,670	2,803,553	2,953,325	2,725,159	2,626,384	4,883,224
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	1,851,291	2,341,318	2,336,808	2,103,670	2,803,553	2,953,325	2,725,159	2,626,384	4,883,224	6,279,408

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社名	E R I ホールディングス株式会社
本社所在地	107-0052 東京都港区赤坂8-10-24住友不動産青山ビル南館5階
お問合せ	広報 I R グループ Mail:info@h-eri.co.jp Tel.03-5770-1520 Fax.03-5770-1530
創立	2013年12月2日
資本金	9億9,278万円
社員数 (連結)	1,445人
上場証券取引所	東京証券取引所 スタンダード市場 証券コード6083
Company Name	ERI Holdings Co., Ltd.
Head Office	5F 8-10-24, Akasaka, Minato-ku, Tokyo 107-0052, Japan
Contact	Investor Relations and Public Relations Group Mail:info@h-eri.co.jp Tel.03-5770-1520 Fax.03-5770-1530
Date of Establishment	December 2, 2013
Paid-in Capital	¥ 992 million
Number of Employees (Consolidated)	1,445
Stock Listing	Listed on Tokyo Stock Exchange, Standard Market Code 6083